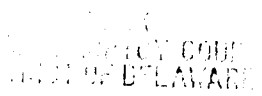


**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE
DISTRICT OF DELAWARE**

<hr/>)	CHAPTER 11	
<i>In re</i>)		
<i>W.R. GRACE & CO., et al.,</i>)	CASE NOS. 01-1¹39 through 01-1200 (JJF)	
)		
<i>Debtors.</i>)	JOINTLY ADMINISTERED	
<hr/>)		

NOTICE OF APPEARANCE AND REQUEST

PLEASE TAKE NOTICE that the U.S. SECURITIES AND EXCHANGE COMMISSION ("Commission") hereby appears in the above-styled case as a statutory party pursuant to Section 1109(a) of the Bankruptcy Code, 11 U.S.C. §1109(a), and requests that a copy of all notices given or required to be given in this case, and all papers served or required to be served in this case, including adversary proceedings, be given and served upon:

Office of Reorganization
Securities and Exchange Commission
Suite 1000
3475 Lenox Road, N.E.
Atlanta, GA 30326-1232

Michael A. Berman, Esq.
Securities and Exchange Commission
450 Fifth Street, N.W. (Mail Stop 6-6)
Washington, D. C. 20549

This request includes, but is not limited to, all notices, orders, pleadings, motions, demands, applications, petitions, schedules, statements of affairs, complaints, requests, disclosure statements, answering or reply papers, memoranda and briefs in support of the foregoing, and any other documents or matters brought before this Court in this case, whether

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formal or informal, written or oral, or transmitted or conveyed by mail, private courier, commercial delivery, telephone, telegraph or otherwise.

Appearance of counsel in this case is made government attorneys pursuant to the exception to District Court Rule 83.5(c) afforded by Bankruptcy Rule 9010-1(c)(ii).

Certification, signed by each attorney, is attached.

May 24, 2001

Respectfully Submitted,

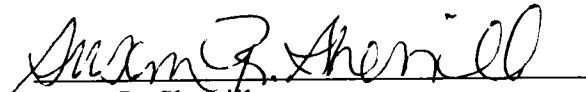


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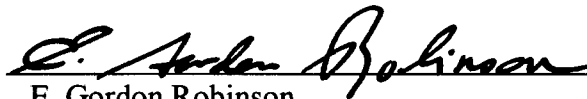
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)	
<i>Debtors.</i>)	JOINTLY ADMINISTERED
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**CERTIFICATE OF COUNSEL
APPEARING ON BEHALF OF GOVERNMENT AGENCY**

The undersigned counsel submits this certification pursuant to Del. Bankr. L.R. 9010-1(c)(ii) and certifies as follows:

1. I am employed by the United States Securities and Exchange Commission, an agency of the United States of America.
2. I am appearing in this case to represent the United States Securities and Exchange Commission.
3. I am a member in good standing of the State Bar of Georgia.
4. I am admitted to practice before the U. S. District Courts for the Northern and Southern Districts of Georgia, the Fifth and Eleventh Circuit Courts of Appeal and the Supreme Courts of the United States and the State of Georgia.
5. I am in good standing in all jurisdictions in which I have been admitted.
6. I agree to be bound by the Rules of this Court and submit to the jurisdiction of this Court for disciplinary purposes.

May 24, 2001
Atlanta, Georgia



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**IN THE UNITED STATES BANKRUPTCY COURT
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5. I am in good standing in all jurisdictions in which I have been admitted.
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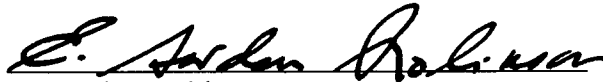
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CERTIFICATE OF SERVICE

I hereby certify that on the 24th day of May 2001, I served or caused to be served a copy of the foregoing Notice of Appearance and Request of the Securities and Exchange Commission by first class mail, postage prepaid, to those parties listed on Exhibit "A" attached hereto.



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In re W. R. Grace & Co., et al.

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*In re W. R. Grace & Co., et al.***EXHIBIT "A"**

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In re W. R. Grace & Co., et al.

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In re W. R. Grace & Co., et al.

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In re W. R. Grace & Co., et al.

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